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ATTORNEYS FOR THE STATES OF ST. REGIS MOHAWK TRIBE

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	: CHAPTER 11
	:
MOTORS LIQUIDATION COMPANY, <i>et al.</i> ,	: Case No. 09-50026 (REG)
f/k/a GENERAL MOTORS CORP.	:
	: (Jointly Administered)
Debtors.	:
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NOTICE OF CONSENT TO PROPOSED SETTLEMENT AGREEMENT

TO THE HONORABLE ROBERT E. GERBER,
UNITED STATES BANKRUPTCY JUDGE:

The St. Regis Mohawk Tribe ("Tribe"), by and through its undersigned counsel, and via Tribal Council Resolution 2010-89, hereby consents to the Proposed Settlement Agreement lodged by the United States of America on October 20, 2010 (Docket No. 7452). The Tribe's executed signature page of the Settlement Agreement is attached as an exhibit hereto.

Dated: October 21, 2010
Albany, New York

MCNAMEE, LOCHNER, TITUS & WILLIAMS, P.C.

By: /s/ Jacob F. Lamme
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CERTIFICATE OF SERVICE

I hereby certify that on the 21st day of October 2010, a true and correct copy of the foregoing was served on all those parties receiving notice via the Court's Electronic Case Filing System (through ECF).

/s/ Jacob F. Lamme

Jacob F. Lamme